#### Diverse. Talented. Connected.

#### Brampton's Advanced Manufacturing Sector

Prepared by the Trillium Network for Advanced Manufacturing

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## Brampton is...

Diverse

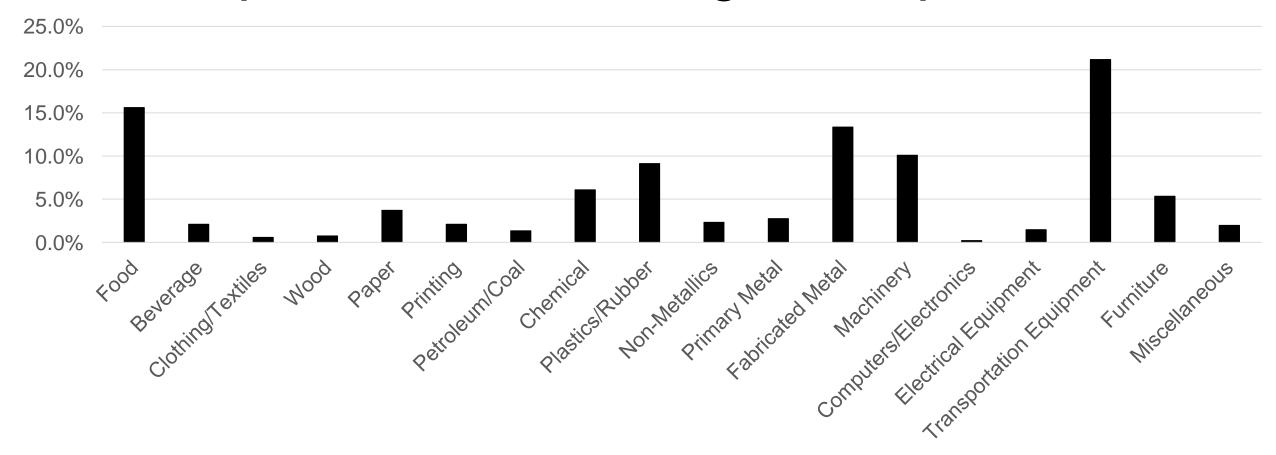
Talented

Connected

Unique

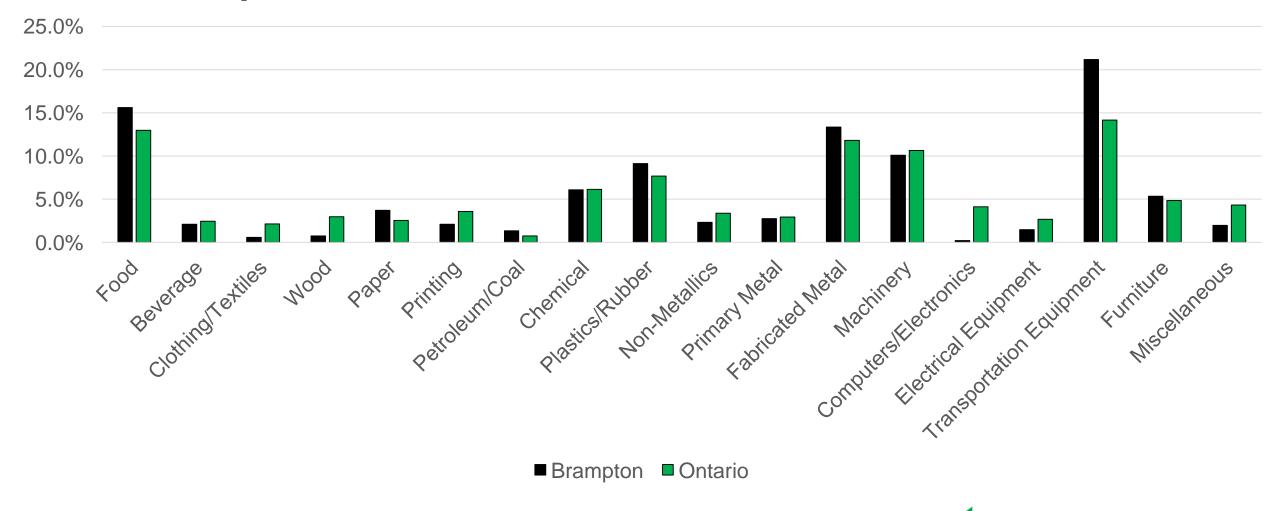


# Brampton Manufacturing - Composition





### Brampton vs. Ontario





### Strengths

- Diverse manufacturing base with 'anchor tenants'
- Extensive and diverse 'labourshed'
- Transportation and telecommunications infrastructure
- Synergies between manufacturing and related industries
- Availability of industrial land



#### Weaknesses

- Cost pressures: housing, wages, land, warehousing
- Changing workforce expectations
- Traffic
- 'Last mile' of public transit
- Red tape



## Opportunities

More automotive and aerospace investment

 Encouraging the adoption of advanced production technologies in food processing, packaging, and other industries

 Capitalizing on cost differentials between Brampton and neighbouring jurisdictions



#### **Threats**

Tight labour markets and competition for talent

Potential restructuring in automotive, aerospace, and poultry processing

Confusion over provincial/federal investment incentives

Energy costs

